2002 Kentucky Private Activity Bond Allocation

KENTUCKY POPULATION (2002) 4,065,556 2002 Bureau of the Census 2002 Per Capita

of Applicants Amount Type Manufacturing 20,400,000 2 16,296,668 Solid Waste Housing 83,196,668 Total 17 119,893,336

Total Kentucky Volume Cap for 2002: Local Issuer Pool for 2002: State Issuer Pool for 2002:

\$304,916,700 \$121,966,680 \$12,196,668 limit per application \$182,950,020

75

CAL ISSUER POOL													
Log.	Amount							Notice of	Amount	6/13/02 Issue			
No.	Requested	Issuer	Lessee	Туре	County	Bond Counsel	Authorization	Issuance	Issued	Date			
1	5,000,000	City of Hopkinsville	Commonwealth Agri-Energy, LLC	М	Christian	Henry C Kasson, Esq., Kasson & Wagner, LLC	5,000,000	3/15/02					
2	1,150,000	Industrial Authority of Mayfield-Graves Cty	Mega Power, Inc.	M	Graves	Alex P Herrington Jr., Stites & Harbison	1,150,000	3/15/02					
3	4,100,000	Marshall County	Consolidated Waste Industries, Inc.	S	Marshall	Charles Musson, Rubin & Hayes	4,100,000	3/15/02					
4	2,750,000	City of Jeffersontown	JCK Realty, LLC	M	Jefferson	William L Skees Jr., Frost, Brown, & Todd	2,750,000	3/15/02					
5	2,800,000	Jefferson County	Lastique Int., Corp.	M	Jefferson	William L Skees Jr., Frost, Brown, & Todd	2,800,000	3/15/02					
6	12,000,000	Jefferson County	The Housing Partnership, Inc.	Н	Jefferson	William L Skees Jr., Frost, Brown, & Todd	12,000,000	3/15/02					
7	9,000,000	LFUCG	The Phoenix Partnership, Ltd.	Н	Fayette	William L Skees Jr., Frost, Brown, & Todd	9,000,000	3/15/02					
8	3,900,000	Kenton County Fiscal Court	Blue Grass Provision Company, Inc	M	Kenton	Richard Spoor-Hemmer, Spoor, Pangburn, Defrank, & Kasson	3,900,000	3/15/02					
9	10,000,000	Boyd County	Boyd County First Time Home Buyer Prg.	Н	Boyd	Charles L Jarik, Chapman and Cutler	10,000,000	3/15/02					
10	10,000,000	Greenup County	Greenup Co. First Time Home Buyers Prg.	Н	Greenup	Charles L Jarik, Chapman and Cutler	10,000,000	3/15/02					
11	2,800,000	McLean County	Smelter Service Corp.	M	McLean	William W Davis, Hardin and Parkes	2,800,000	3/15/02					
12	2,000,000	Henderson County	Eastern Alloys of KY, Inc.	M	Henderson	Alex P Herrington Jr., Stites & Harbison	2,000,000	3/15/02					
13	10,000,000	Madison County	Madison Co First Time Home Buyer Prg	Н	Madison	Charles L Jarik, Chapman and Cutler	10,000,000	3/15/02					
14	10,000,000	Warren County	Warren County First Time Home Buyer Prg.	Н	Warren	Charles L Jarik, Chapman and Cutler	10,000,000	3/15/02					
15	10,000,000	Oldham County	Oldham County First Time Home Buyers Prg	Н	Oldham	Charles L Jarik, Chapman and Cutler	10,000,000	3/15/02					
16	12,196,668	KY Economic Dev/Finance Auth.	Republic Services, Inc	S	Mulitple Counties	Andrea Bacon, Chapman and Cutler	12,196,668	3/15/02					
17	12,196,668	LFUCG*	LFUCG	Н	Fayette	Stephen D Berger, Wyatt, Tarrant, & Combs	12,196,668	3/15/02					

^{*} To be issued in accordance with Section 25 of the Internal Revenue Code.

STATE ISSUER POOL													
1 146,360,016.00	Kentucky Housing Corporation	Housing	State	Kutak Rock	146,360,016	4/22/02							
2 150,000,000.00	Kentucky Higher Ed. Student Loan Corp.	Student Loans	State	Hawkins, Delafield & Wood	36,590,004	4/22/02							

KESLC has \$2,597,670 of carryforward unused cap from 2001.